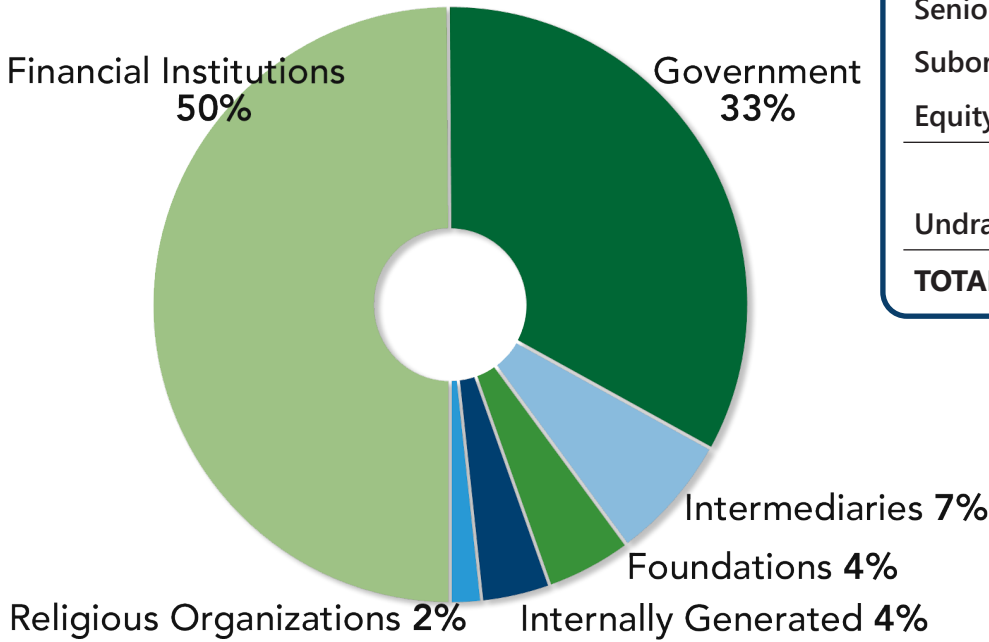


# COMPONENTS OF CAPITAL

By Source & Type of Investor  
 at 12/31/2023



| On Balance Sheet          |                      |
|---------------------------|----------------------|
| Senior Debt               | \$84,683,001         |
| Subordinated Debt         | \$11,437,500         |
| Equity                    | \$47,607,738         |
| <hr/>                     |                      |
|                           | \$143,728,239        |
| Undrawn Credit Facilities | \$21,141,771         |
| <hr/>                     |                      |
| <b>TOTAL LOAN CAPITAL</b> | <b>\$164,870,010</b> |

